



# ClickPOS Upgrade Notice

Mon 20-11-2006 11pm EST

## Automatic upgrade.

The upgrade will be performed automatically. You do not require to download the upgrade.

[www.clickpos.com](http://www.clickpos.com) for queries relating to this upgrade please email [help@clickpos.com](mailto:help@clickpos.com)

NOTE: this notice is confidential and only to be viewed by clients that are actively using the ClickPOS system.

If you have received this notice in error, or no longer use the ClickPOS system please email to [help@clickpos.com](mailto:help@clickpos.com) advising removal of your details from our mailing list.

### Reports | Master Category & Category Reports

Impact: Low  
Directed To: Administrator

Description	Qty in Stock	Purchase Price	RRP
No Master Cat.	7	\$26.00	\$136.80
Phone Accessory	15	\$1,616.00	\$2,048.20
<b>Total Stock Count:</b>	<b>22</b>		
<b>Total Purchase Price:</b>		<b>\$1,642.00</b>	
<b>Total RRP:</b>			<b>\$2,185.00</b>

All reports that group by category or master category will now show items that do not belong to a category or master category.

### Maintain | Tariff Plan | Plan & Phone

Impact: Low  
Directed To: Administrator

**Plan Maintenance**

Add a Plan:

Plan Name:

Air Time Minimum Amount:

Air Time Percentage (%):

Plan Category:  [Maintain Plan Category](#)

Carrier:

Special characters ("#%&'+<>) cannot be used in the name of a phone or plan. The screen will not respond when the characters are used.

### Maintain | Stock Maintain | Add New Product

Impact: Low  
Directed To: Administrator

Special characters ("#%&'+<>) cannot be used in the name of an accessory. The screen will not respond when the characters are used.

## Product Catalogue

### Add New Product:

Date Created:

Category:  [Maintain Category](#) [Maintain Master Category](#)

Supplier:  [Maintain Trade Supplier](#)

Product Name:  special characters \*#%&'<+> cannot be typed

Description:

Your Purchase Price:   Tick to Add Tax on Purchase Price

## Sale | Sell Product | Refunds

Impact: Low  
Directed To: Administrator

Product Sale

Customer

Sale Date:

Intnl Ref:

Prom Type:

View:  Free:  Refund:  La:

The system has now been updated to allow phone refunds from the main sales screen.

This will provide a centralised area to perform refunds and eliminate confusion.

Product Sale

Customer

Sale Date:

Intnl Ref:

Prom Type:

View:  Free:  Refund:

Imei	Phone/Plan	Mob	Sale \$
355664000961825	Nokia 6680 Bonus Plus 22 Plan 50h		\$888.00 <a href="#">Refund</a>

## Sale | Sell Product | Select Sales Rep

Impact: Low  
Directed To: Administrator

- Change Purchase Price of a Product
- Allow Product Description to be Changed
- Search/Edit an Old Sale (Parked Sales Only)
- Lock Screen after Sale
- Sell SIM separately
- Show Listed Price of Phone on the Invoice
- SalesRep must be selected
- Do NOT Allow Deletion of Sale
- Access the Repairs Screen**

A new security has been created to force sales reps to select a name before finalising the sale. This will stop the 'blank' sales from occurring.

Once the OK button is clicked on the sales screen a message will display pictured below prompting the user to select a rep name from the list.

**Product Sale** Invoice No ...

Customer  Discount  % Search  Phone Sale 

Sale Date  Order No

Intnl Ref  Rep

From Type  Notes

View Free Refund LayBy Qty **BarCode**

1 1234567890

**OK**  **Microsoft Internet Explorer** SalesRep must be selected and OK button clicked to save. **OK**

## Sale | Sell Product | Delete Items from Invoice

Impact: Low  
Directed To: Administrator

- Change Purchase Price of a Product
- Allow Product Description to be Changed
- Search/Edit an Old Sale (Parked Sales Only)
- Lock Screen after Sale
- Sell SIM separately
- Show Listed Price of Phone on the Invoice
- SalesRep must be selected
- Do NOT Allow Deletion of Sale
- Access the Repairs Screen**

A new security has been created to stop items from being deleted from an invoice or for an entire invoice to be deleted. The permission simply removes the 'del' option from the sales screen.

If a sales rep needs to delete an item or invoice they should contact their administrator and request for the deletion to be actioned on their behalf.

**Product Sale** Invoice No 2001006

Customer  Discount  % Search  Phone Sale 

Sale Date  Order No

Intnl Ref  Rep

From Type  Notes

Views Free Refund LayBy Qty **BarCode**

1

**OK** **Clear**

**Product** **Sale \$**

[Ren & Stimpj Phone Cover](#) \$15.00

## Sale | Sell Product

Impact: Low  
Directed To: Administrator

A new security has been created for our clients that add SIM cards to their stock. If it is important to monitor the stock of SIM cards this security should be used.

Invoice   
Filter     
Plan   
Imei/Sim  Refund

**Ph Details** [Services](#) [Account](#) [Other](#) [Shipping](#) [Landline](#)

### Handset Details

Mobile#   
Ph Type  Color

### Sale Price Service Provider

Sale \$	<input type="text" value="0.00"/>	Conct Ref	<input type="text"/>
RRP	<input type="text" value="0.00"/>	Carrier	<input type="text" value="3"/>
Discount	<input type="text" value="0.00"/>	Months	<input type="text" value="0"/> End <input type="text" value="03/11/2006"/>
Tax %	<input type="text" value="10.00"/>	Notes	<input type="text"/>
Cr Note	<input type="text"/>	Multi	<input type="checkbox"/>
Sim	<input type="text"/>		

Read only field

It does not allow reps to scan the SIM into the field on the phone sales screen, the field becomes read only and forces them to create a separate entry in the sale.

This will ensure that if the SIM is returned with the phone the full details of the SIM will be put back into stock.